**W-8BEN — 美國預扣稅及申報實益擁有人之外籍身分證明（個人）**

如為聯名戶口，每位戶口持有人必須分別填寫一份表格。

W-8BEN表格必須準確填寫，不得塗改。

如果填寫有誤，請用新表格重新填寫。

請勿使用塗改液或其他塗改工具。

所有W-8表格均必須以英文填寫。

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### Form W-8BEN

**Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)**

<table>
<thead>
<tr>
<th>Part I</th>
<th>Identification of Beneficial Owner (see instructions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Full name (given name)</td>
<td>2. Country of citizenship</td>
</tr>
<tr>
<td>3. Permanent residence address (street, apt. or suite no., or room number, if any), city or town, state or province, and country</td>
<td>4. City or town, state or province, and country</td>
</tr>
<tr>
<td>5. U.S. taxpayer identification number (SSN or ITIN), if applicable (see instructions)</td>
<td>6. Foreign taxpayer identification number (see instructions)</td>
</tr>
<tr>
<td>7. Reconciliation number (see instructions)</td>
<td>8. Date of birth (MM-DD-YYYY)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Part II</th>
<th>Claim of Tax Treaty Benefits (for chapter 3 purposes only) (see instructions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>9. Country or countries for which the treaty benefits claimed are to be claimed</td>
<td>10. Percentage of income or capital from which the treaty benefit is claimed</td>
</tr>
<tr>
<td>11. Details of the foreign financial institution or other foreign entity</td>
<td>12. Information about beneficial owner (see instructions)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Part III</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td>13. I certify under penalties of perjury that:</td>
<td>14. Sign Here</td>
</tr>
<tr>
<td>15. This form is the original</td>
<td>16. Date (MM-DD-YYYY)</td>
</tr>
</tbody>
</table>

**For Paperwork Reduction Act Notice, see separate instructions.**

Cat. No. 25047Z

Form W-8BEN (Rev. 2-2014)

注意：除非授權書特別注明代理人/律師可以簽署稅務文件或稅務表格（並提供或持有相關副本）, 或者提供國稅局2848號表格，否則本表格不得通過授權書授權簽署。

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**証明書的翻譯**

翻譯由香港上海滙豐銀行有限公司提供。
W-8BEN – Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)

For Joint Accounts, each account holder must complete a separate form. A form W-8BEN must be completed correctly without any alterations. If you make a mistake, please start over using a new form.

Do not use liquid paper or any other correctional tool.

All W Forms must be completed in English.

A. Please read this section and the associated instructions to ensure you are completing the correct W form.

B. PART I (Identification of Beneficial Owner)

Line 1 Full Name (First Name and Last Name).

Line 2 Country of Citizenship

Line 3 Insert full street address on the first line, and the City or town, state or province including post code on the 2nd line.

DO NOT USE:
- PO Box or C/O address
- Name of a third party
- Address at a Financial Institution
- US address

Line 4 Insert a mailing address only if it is different from your Permanent residence address.

Note: If a US mailing address is entered, a written explanation/reason for the US mailing address will be required. If the country differs to the country in the permanent residence address then a written explanation will be required.

Line 5 Insert your US Taxpayer Identification Number (TIN). It will either be a Social Security Number (SSN) or an Individual Taxpayer Identification Number (ITIN). A valid TIN will always be made up of 9 digits.

A TIN should not:
- contain something other than numbers,
- contain fewer than or more than nine digits,
- consist of nine of the same number, or
- consist of nine sequential numbers (whether ascending or descending order).

Line 6 Insert your non-US tax identifying number. If you do not have one, go to Line 8 and write down your date of birth (MM/DD/YYYY).

Line 7 DO NOT LIST ACCOUNT NUMBERS as this could limit the form to the accounts listed and you may have to provide another form for your other accounts.

Note: Please refer to the W-8BEN instructions for further guidance on who is the beneficial owner.

C. PART II (Claim of Tax Treaty Benefits)

Lines 9 and 10 Only complete this section if you are resident in a treaty country and entitled to claim treaty benefits, ie if you are receiving fixed or determinable, annual or periodical (FDAP) income, for example dividend payments, and the payment is from sources within the US. If you have any queries regarding your eligibility to claim treaty benefits, we suggest that you seek independent tax advice.

D. PART III (Certification)

1. Please sign the form and print your name on the line below your signature.

2. Please date the form using the MM/DD/YYYY format.

3. If you are signing on behalf of the person stated on Line 1, please complete the capacity field.

Note: This form cannot be signed under a Power of Attorney (POA) unless the POA document specifically mentions that the agent/attorney is able to sign on tax matters or on tax forms (and a copy is provided, or held), or alternatively if an IRS Form 2848 is provided.

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