W-9 - Permohonan untuk Taxpayer Identification Number (TIN) dan Pernyataan

Semua formulir W harus dilengkapi dalam bahasa Inggris

Form **W-9** (Rev. March 2024) Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See *Specific Instructions* on page 3.

1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)

2 Business name/disregarded entity name, if different from above.

3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor ☐ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate

☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership)

Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.

☐ Other (see instructions)

3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions ☐

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any)

Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any)

(Applies to accounts maintained outside the United States.)

5 Address (number, street, and apt. or suite no.). See instructions.

Requester's name and address (optional)

6 City, state, and ZIP code

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

A **Social security number** ☐☐☐ - ☐☐ - ☐☐☐☐

or

B **Employer identification number** ☐☐ - ☐☐☐☐☐☐☐

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person C Date D

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Cat. No. 10231X Form **W-9** (Rev. 3-2024)

Catatan Formulir ini **tidak boleh** ditandatangani oleh pemegang Surat Kuasa **kecuali** jika surat kuasa tersebut secara khusus menyatakan bahwa Penerima Kuasa dapat menandatangani dokumen mengenai masalah perpajakan atau formulir pajak dan salinannya yang disediakan atau disimpan, atau jika Formulir IRS 2848 disediakan.

HSBC tidak memberikan saran mengenai perpajakan. Jika Anda membutuhkan saran, harap diskusikan dengan penasihat pajak independen.

HSBC

Untuk Rekening Bersama, masing-masing pemilik rekening harus melengkapi formulir sendiri secara terpisah. Formulir W-9 harus dilengkapi dengan benar dimana anda tidak melakukan perubahan apapun. Apabila terjadi kesalahan, anda harus memulai dari awal kembali dengan menggunakan formulir baru. ***Jangan gunakan cairan penghapus tulisan atau pengoreksi tulisan lainnya.***

Kolom 1 Cantumkan nama lengkap sebagaimana yang dicantumkan dalam formulir pengembalian pajak (tax return form) anda.

Kolom 2 Cantumkan nama usaha/nama badan usaha perorangan anda **hanya** jika jawaban anda di kolom ini berbeda dengan jawaban untuk "**Nama**" (Kolom 1)

Kolom 3a Hanya centang satu kotak di bagian ini. Jika Anda adalah perseroan terbatas, centang kotak LLC dan masukkan klasifikasi pajak Anda sebagai C (C corporation), S (S corporation) atau P (Partnership). Jika Anda adalah LLC yang merupakan entitas perseorangan, centang kotak yang sesuai untuk klasifikasi pajak dari pemilik perusahaan.

Kolom 3b Hanya berlaku jika Anda merupakan entitas *flow-through* dan mencentang "Partnership" atau "Trust/estate" atau "LLC" yang diklasifikasikan sebagai "Partnership" pada Kolom 3a. Anda harus memeriksa kolom 3b jika Anda memiliki "Partnership", pemilik, atau penerima manfaat (Non- US Person) yang memiliki kepentingan kepemilikan dalam "partnership, trust, or estate".

Kolom 4 (Jika berlaku) tuliskan nomor "Exempt Payee Code" (kode pengecualian bagi penerima pembayaran yang pendapatannya tidak wajib dipotong oleh pemberi kerja) dan nomor "Exemption from FATCA reporting code" (kode pengecualian dari kewajiban pelaporan FATCA) dalam kolom yang ditunjukkan.
Catatan : Jika anda memiliki pertanyaan mengenai kode – kode ini, harap meminta saran perpajakan dari konsultan pajak independen.

Kolom 5 Tuliskan alamat lengkap.

Kolom 6 Tuliskan Kota, Negara/Yurisdiksi dan atau Negara Bagian serta Nomor Kode Pos.

Kolom 7 **JANGAN CANTUMKAN** Nomor Rekening apapun karena hal tersebut akan membatasi formulir ini hanya untuk nomor-nomor rekening yang anda sebutkan sehingga anda harus melengkapi formulir terpisah untuk rekening anda lainnya.

Part I **Taxpayer Identification Number (TIN)**

A Untuk Perorangan atau Usaha Perorangan: isi dengan **Social Security Number (SSN)** – Nomor Jaminan Sosial anda di Amerika Serikat.

B Untuk Entitas/Badan (yang menjalankan usaha) isi dengan **Employer Identification Number (EIN)** – Nomor Wajib Pajak Pemberi Kerja di Amerika Serikat.
CATATAN: Nomor Wajib Pajak ("Tax Identification Number") Amerika Serikat adalah :

- **dalam bentuk Angka (Tidak Ada Huruf atau Karakter lainnya),**
- **jumlah angka selalu dalam 9 digit,**

Dan **TIDAK**

- **terdiri dari 9 angka yang keseluruhannya sama,**
- **terdiri dari 9 angka yang berurutan (urut ke atas atau urut ke bawah),**

Jika Anda dalam proses pengajuan, Harap cantumkan "**Applied for"** pada kolom **Social Security Number** atau **Employer Identification Number**. Anda memiliki **60 hari** untuk menyampaikan TIN Anda kepada Bank.

Part II **Certification**

C and D Harap tanda tangani dan cantumkan tanggal pada formulir. Jika anda menandatangani formulr mewakili suatu badan usaha, anda harus memastikan memiliki kewenangan untuk bertindak atas nama badan usaha tersebut.