

Common Reporting Standard (CRS) & Foreign Account Tax Compliance Act (FATCA) Individual Form

In order to comply with tax regulations in the United Kingdom, we need to make sure we have the right tax information for you.

Please confirm your up to date personal and tax information so that we can update our records. This form will cover all the accounts you hold with HSBC UK Bank.

If you are a joint account holder only, we request that all parties complete a copy of the form as each party has their own separate tax information.

PART I. Account holder information

First name(s)	Family name/surname
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The place where I live - Full address including country

Date of birth (DD/MM/YYYY)	City and country of birth
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Please tick this box if you only pay tax in the UK

Please tick this box if you **are** a US Person

A US person for FATCA purposes includes US tax residents, US Citizens (even if residing outside the US) and resident aliens of the USA.

(If you have only ticked the first box 'Please tick this box if you only pay tax in the UK' you do not need to complete Part II, therefore please continue straight to Part III)

PART II. Tax residence (continue on a separate sheet if necessary)

I am tax resident in the following countries and my Tax Identification Number (TIN) or equivalent is provided for each country.

If you don't know your TIN, you can contact the tax authority in that country and request it from them.

Some countries may use other numbers to identify their residents for tax purposes (examples include: Hong Kong ID, Canadian Social Insurance Number or Social Security Number).

Country of tax residence	TIN	Reason if TIN unavailable
Country of tax residence 1	TIN 1	Reason if TIN unavailable
Country of tax residence 2	TIN 2	Reason if TIN unavailable
Country of tax residence 3	TIN 3	Reason if TIN unavailable
Country of tax residence 4	TIN 4	Reason if TIN unavailable
Country of tax residence 5	TIN 5	Reason if TIN unavailable

If you're unable to provide a TIN or equivalent number, please tell us why.

Please tick this box if you the account holder is a US person.

If "Y" please provide your US TIN	If you are waiting to receive your US TIN, please tick here <input type="checkbox"/>
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Part III. Differences in Part I and/or II

If the country you live in (Part 1) is different from the country(ies) where you are tax resident, you need to tell us why.

If the addresses in Part 1 are different from the country(ies) where you are tax resident in Part 2, you need to tell us why.

Part IV. Declaration and signature

I certify that I am the account holder (or am authorised to sign for the account holder) of all the account(s) to which this form relates.

I understand that the Privacy Notice and terms and conditions of my account(s) explain how HSBC UK Bank plc may use and share the information I have provided, in particular how it will be shared with the tax authorities of the country(ies)/jurisdiction(s) where I hold my account(s), and that those tax authorities may exchange this information between themselves as part of the intergovernmental agreements to exchange financial account information. If I have completed this form on behalf of the account holder, I certify that I have their authority and that all relevant individuals have been made aware of the Privacy Notice, and the individual rights and information it sets out. I will notify the account holder, within 30 days of signing this form, that I have provided this information to HSBC UK Bank plc and that it may be passed to the tax authorities of all countries/jurisdictions where the account holder holds accounts.

I agree to notify HSBC UK Bank plc within 30 days of any change in circumstance that affects the tax residence status of the person named in Part 1 of this form, or means that the information contained within the form becomes out of date. I agree to provide an updated self-certification form to HSBC within 90 days of any such changes.

I declare that all statements made are, to the best of my knowledge and belief, correct and complete.

Digital signature

Please tick this box and complete the below if you have signed this form on behalf of the account holder

Capacity	Full name
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Full address (including country)
